

#### MODELOS MATEMÁTICOS EN SISTEMAS DE TRANSPORTES

Escuela Superior de Informática Universidad de Castilla-La Mancha Ciudad Real, 18 de Octubre de 2007

Aplicaciones del diseño de redes: Diseño de servicios de metro y suburbano Diseño de aeropuertos y de su área terminal por **Angel Marín** Universidad Politécnica de Madrid angel.marin@upm.es



- **✓ Rail Transportation Planning**
- ✓ Network design models
- ✓ Service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models



### **Active Transportation Projects**

- Project: "Aplicaciones del diseño de redes de transporte".
   Ministerio de Educación y Ciencia, 2006 to 2008. Since 2000.
- Project: "Optimización Matemática para la planificación robusta y la extensión estratégica de sistemas metropolitanos de transporte público".
   Ministerio de Fomento, 2006 and 2007. Since 2004.
- Project: ARRIVAL "Algorithms for Robust and on-line Railway optimization: Improving the Validity and reliability of Large-scale systems".
  - European Commission. Sixth Frame Program, 2006 to 2008.

## Rail Transportation Planning

#### Long term planning: Strategic railway planning (Infrastructure problem)

- Uncapacitated facility location (stations and alignments location)
- Uncertainty demand.
- The frequency of the lines is a data.

#### **Medium term planning: Line planning (Fleet problem)**

- Capacitated facility location (train lines).
- To satisfy a known and deterministic traffic.
- The frequency of operations is a variable.

#### Short term planning: Timetable (Routing and scheduling problem)

- Concrete use of a given capacity (timetabling, resource scheduling: assigns locomotives, cars, and crew to the rides).
- Dynamic demand. Space-temporal networks.
- The timetable is a variable and the optimal frequency is known.

## Rail Transportation Planning

#### Long term planning: Strategic railway planning (Infrastructure problem)

- Network design (stations and alignments location)
- Network design with uncertainty demand.
- Capacity expansion.

#### Medium term planning: Line planning (Fleet problem)

Service (line) planning

#### Short term planning: Timetable (Scheduling problem)

Timetable , resource scheduling: assigning locomotives

#### Robustness

- Flow and time reliability constraints
- Between strategic and tactical planning
- New concepts of robustness



- **✓ Rail Transportation Planning**
- ✓ Network design models
- ✓ Service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models



## Multicommodity uncapacitated Network

$$\underset{x \in R^{+}}{Min.} \sum_{w \in W} \sum_{ij \in A} c_{ij}^{w} x_{ij}^{w}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} 1, & i \in d(w) \\ -1, & i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, otherwise.$$

$$x_{ii}^{w} \leq 1, \forall ij, \forall w$$

## Multicommodity capacitated Network

$$\underset{x \in R^{+}}{Min.} \sum_{w \in W} \sum_{ij \in A} c_{ij}^{w} x_{ij}^{w}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} g_{w}, & \text{if } i \in d(w) \\ -g_{w}, & \text{if } i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, & \text{otherwise.}$$

$$\sum_{ij} x_{ij}^{w} \leq q_{ij}, \forall ij$$

## **Uncapacited Network Design**

$$\underset{y \in \{0,1\}}{Min} \cdot \sum_{w \in W} \sum_{ij \in A} c_{ij}^w x_{ij}^w + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\underset{x \in R^+}{x \in R^+}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} 1, & i \in d(w) \\ -1, & i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, otherwise.$$

$$x_{ij}^{w} + x_{ji}^{w} \leq y_{ij}, \forall ij \in A, i < j, \forall w$$

## Capacitated Network Design

$$\min_{\substack{y \in \{0,1\} \\ x \ge 0}} \sum_{w \in W} \sum_{ij \in A} c_{ij}^w x_{ij}^w + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} g_{w}, & \text{if } i \in d(w) \\ -g_{w}, & \text{if } i \in o(w), \forall i, \forall w \\ 0, & \text{otherwise.} \end{cases}$$

$$\sum_{w \in W} x_{ij}^w \leq q_{ij} y_{ij}, \forall ij \in A$$



- **✓ Rail Transportation Planning**
- ✓ Network design models
- ✓ Service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models



#### Uncapacitated service network

$$\begin{array}{l} \underset{y \in Z^{+}}{M in} \cdot \sum_{w \in W} \sum_{ij \in A} c_{ij}^{w} x_{ij}^{w} \\ \sum_{r \in R w} h_{r} = d_{w} = 1 \quad \forall w \in W ; \\ \sum_{r \in R s} h_{r} \leq 1 \quad \forall s \in S_{l}, \forall l \in L; \\ x_{ij}^{w} = \sum_{\substack{r \in R \\ r \in R_{ij}}} h_{r}, \forall ij \in A, \forall w \in W \end{array}$$

## Capacitated service network

$$\begin{array}{l} M & in \\ \sum_{\substack{y \in Z + \\ x \in R}} \sum_{\substack{+ \\ +}} \sum_{w \in W} \sum_{ij \in A} c_{ij}^{w} x_{ij}^{w} \\ \sum_{r \in R} \sum_{ij} h_{r} = d_{w} & \forall w \in W ; \\ \sum_{r \in R} \sum_{s} h_{r} \leq q_{s} & \forall s \in S_{l}, \forall l \in L; \\ x_{ij}^{w} = \sum_{\substack{r \in R \\ r \in R}} h_{r}, \forall ij \in A, \forall w \in W \end{array}$$

#### Uncapacitated service network design

## Capacitated service network design



- **✓ Rail Transportation Planning**
- ✓ Network design models
- ✓ Service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models



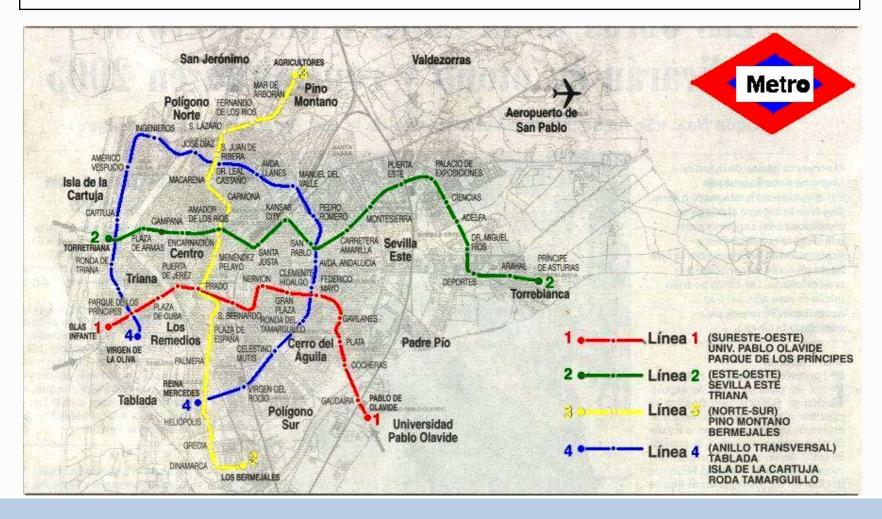


Sistemas de Transporte: Diseño de redes metro y aeropuertos , Ángel Marín

### Rapid Transit Network Design

- Higher level: Operators
  - 1. Objective: Maximize trip coverage by public mode
  - 2. Budget and line constraints
- Lower level: Users
  - 1. Users choose lower cost routes
  - 2. Users compare public and private costs

#### Sevilla "metro" corridors



#### Rapid Transit Network Design References

**An integrated methodology (aligments+stations):** 

Laporte, Marín, Mesa, Ortega and Sevillano LNCS 2005

**Designing networks in regard to transfers:** 

Garzón-Astolfi, Marín, Mesa and Ortega 2005

An extension to urban rapid transit network design:

Marín TOP 2006

A multi-modal approach to the location of the infraestructure of rapid transit network:

Marín and García 2006

**Urban rapid transit network capacity expansion:** 

Marín y Jaramillo CLAIO'2006

**Rapid Transit Network Design: Capacity Expansion** 

Marín and Jaramillo, accepted to EJOR 2007

# Rapid Transit Network Design Supply model

- Public network design depends on the demand routing.
- Lines and stations must be located simultaneously.
- Lines are alignments of RTN, but RTN is a physical network no a service network. The line capacity is not considered (the train frequencies are parameters)

### Rapid Transit Network Design Demand model

- The demand is known and deterministic.
- The demand chooses the minimum cost routes (Second Wardrop Principle).
- The demand is mode share between public (PUB) and private (PRI).



# Rapid Transit Network Design Objective Function

• Maximize public demand coverage

Minimize routing costs

Minimize construction costs

## Rapid Transit Network Design Constraints

#### **Location constraints:**

The node and stations must be located making alignments without cycles.

#### **Mode share constraints:**

The demand is routed by PUB mode if the RTN (if it has been constructed) cost is inferior to the known cost by PRI mode.

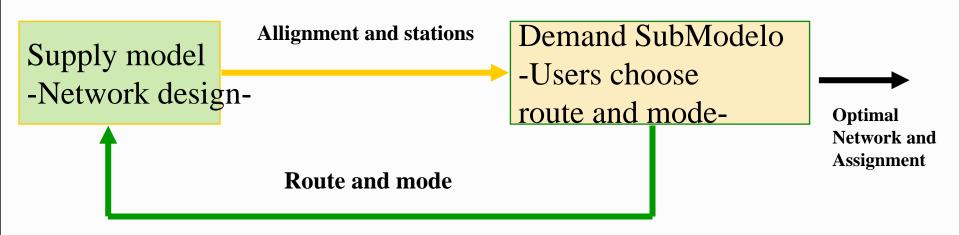
#### **Routing constraints:**

The demand is routed from origin to destination conserving the flow at nodes.

#### **Location-allocation constraints**

The public demand is routed only through the located RTN.

### Rapid Transit Network Design



### Rapid Transit Network: Uncapacited Network Design

$$Min_{\substack{y \in \{0,1\} \\ x \in R^+}} \sum_{w \in W} \sum_{ij \in A} c_{ij}^w x_{ij}^w + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} 1, & i \in d(w) \\ -1, & i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, otherwise.$$

$$x_{ij}^{w} + x_{ji}^{w} \leq y_{ij}, \forall ij \in A, i < j, \forall w$$

### RTND: Uncapacited Network Design (short)

$$Min. c^f f + c^x x$$

$$x \in \{0,1\}$$

$$f \in R^+$$

$$Af^{w} = 1_{i}^{w}, \forall i, \forall w$$

$$f_{ij}^{w} + f_{ji}^{w} \leq x_{ij}, \forall ij \in A, i < j, \forall w$$

$$c^{x}x \leq c_{\max}$$

# RTND: Uncapacited Network Design + node and edge location

$$Min_{x,y \in \{0,1\}}$$
.  $c^f f + c^x x + c^y y$   
 $f \in R^+$ 

$$Af^{w} = 1_{i}^{w}, \forall i, \forall w$$

$$f_{ij}^{w} + f_{ji}^{w} \leq x_{ij}, \forall ij \in A, i < j, \forall w$$

$$f_{ii}^{w} \leq y_{i}, f_{ii}^{w} \leq y_{i}, \forall ij \in A, i < j, \forall w$$

$$c^x x + c^y y \le c_{\text{max}}$$

# RTND: Uncapacited Network Design + node and edge location+line constraints

$$\begin{aligned} & \underset{x,y \in \{0,1\}}{Min}. \ c^{f} f + c^{x} x + c^{y} y \\ & f \in \mathbb{R}^{+} \end{aligned}$$

$$& A f^{w} = 1_{i}^{w}, \forall i, \forall w$$

$$& f_{ij}^{w} + f_{ji}^{w} \leq \sum_{l \in L} x_{ij}^{l}, \forall ij \in A, i < j, \forall w$$

$$& f_{o(w)j}^{w} \leq \sum_{l \in L} y_{j}^{l}, \forall o(w) j \in A, \forall w$$

$$& f_{id(w)}^{w} \leq \sum_{l \in L} y_{i}^{l}, \forall i, d(w) \in A, \forall w$$

$$& c^{x} x + c^{y} y \leq c_{\max}$$

$$& Line \ constrs.(x, y, h), \forall l \end{aligned}$$



### RTND: Rapid Transit Network Design Line Constraints

$$x_{ij}^{l} \le y_{i}^{l}, \forall (i, j) \in A, i < j, \forall l \in L$$

$$x_{ij}^{l} \le y_{j}^{l}, \forall (i, j) \in A, i < j, \forall l \in L$$

$$x_{ij}^{l} = x_{ji}^{l}, \forall (i, j) \in A, \forall l \in L$$

$$\sum_{\substack{j \in N(i) \\ i < j}} x_{ij}^l + \sum_{\substack{j \in N(i) \\ j < i}} x_{ji}^l \leq 2, \forall i \in N, \forall l \in L$$

$$h_l + \sum_{\substack{(i,j) \in A \\ i < j}} x_{ij}^l = \sum_{i \in N} y_i^l, \forall l \in L$$

$$\sum_{\substack{(i,j) \in A \\ i < j}} x_{ij}^l(t) \leq M_2 h_l(t), \forall l \in L, \forall t \in T$$

$$\sum_{\substack{(i,j) \in A \\ i < j}} x_{ij}^l(t) \geq h_l(t), \forall l \in L, \forall t \in T$$

$$\sum_{i \in B} \sum_{i \in B} x_{ij}^{l} \leq |B| - 1, \forall B \subset N, |B| \geq 2, \forall l \in L$$

Links location

Link location

Directed links

Each node has not more than 2 edges

Number of edges is 1 less the number of nodes of each line.

$$h_l = 1, if \sum_{(i,j) \in A, i < j} x_{ij}^l \neq 0$$

and zero, otherwise

Cycles by lines are not permited

#### RTND: Uncapacited Network Design

+ node & edge location+line constrs.+mode splitting M ax  $x = gp - c^f f - c^x x - c^y y$ 

$$\begin{array}{l} \underset{x,y,h,p \in \{0,1\}}{M \ dx}. \ z = gp - c \cdot j - c \cdot x - c \cdot y \\ f \in R^+ \\ Af^w = 1_i^w, \forall i, \forall w : RDC(i, w) \\ \\ f_{ij}^w + f_{ji}^w \leq \sum_{l \in L} x_{ij}^l, \forall ij \in A, i < j, \forall w \\ \\ f_{o(w)j}^w \leq \sum_{l \in L} y_j^l, \forall o(w) j \in A, \forall w \\ \\ f_{id(w)}^w \leq \sum_{l \in L} y_i^l, \forall i, d(w) \in A, \forall w \\ \\ c^x x + c^y y \leq c_{\max} : CCC \\ \\ Line \ constrs.(x, y, h), \forall l : LC(l) \\ \end{array}$$

 $\left| \frac{1}{\lambda} \sum_{i} d_{ij} f_{ij}^{w} - \mu u_{w}^{pri} \leq M (1 - p_{w}), \forall w : MDSC(w) \right|$ 



## Rapid Transit Network Design Model

$$Min._{x,y,p,h,f \in \{0,1\}} z$$

subject to: 
$$RDC(i, w), LC(l),$$
  
 $MDSC(w), LAC(ij, w), CCC.$ 



### Rapid Transit Network Design Model Size

$$R1: |N| = 6, |L| = 5, |W| = 30, |A| = 18$$

$$R2: |N| = 9, |L| = 5, |W| = 42, |A| = 36$$

$$R3: |N| = 20, |L| = 5, |W| = 380, |A| = 380$$

Binary Variable	X <sub>ij</sub>	y <sub>i</sub> l	f <sub>ij</sub> w	pw	h	Total
R1	75	30	450	30	5	590
R2	180	45	1512	42	5	1605
R3	950	100	72200	380	5	73635

Constraints	RDC(i,w)	MSDC(w)	LC(I)	LAC(ij,w)	CCC	Total
R1	180	6	270	630	1	1087
R2	378	42	600	2268	1	3289
R3	7600	380	2965	142400	1	153004



- **✓ Rail Transportation Planning**
- ✓ Uncapacitated and capacitated network design models
- ✓ Uncapacitated and capacitated service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models



## Global Link Restoration Survivable capacitated Network Design

#### Rajan and Atantürk 2003

Min. 
$$\sum_{\substack{y \in Z^+ \\ x \in R^+}} \sum_{\substack{w \in W \ ij \in A \\ i < j}} c_{ij}^w (x_{ij}^{w,0} + x_{ji}^{w,0}) + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\sum_{j:ji\in A} x_{ji}^{w,s} - \sum_{j:ij\in A} x_{ij}^{w,s} = b_i^w = \begin{cases} g_w, & \text{if } i\in d(w) \\ -g_w, & \text{if } i\in o(w), \forall i\in N, \forall w\in W, \forall s\in S \\ 0, & \text{otherwise.} \end{cases}$$

$$\sum_{u \in W} (x_{ij}^{w,s} + x_{ji}^{w,s}) \leq q_{ij} y_{ij}, \forall ij \in A \setminus \{s\}, i < j, \forall s \in S$$

## Survivable Uncapacited Network Design size compared with Uncapacitaed Network Design size

	UNDP	UNDP	SUNDP	SUNDP
	Constraints	Variables	Constraints	Variables
	N  W + A /2	A  W + A /2(	N W + A /2	A  W  S + A /2
N  = 20 :  W  = 380,  A  = 380,  S  = 190	7980	144590	1524180	27436190

### Rapid Transit Network Design ROBUSTNESS APPROACHES

- Heuristic
- Reliability flow constraints
  - 1. Demand-arc flow
  - 2. Arc-flow
  - 3. Arc-demand
- Travelling time
  - 1. Arc failure maximum travelling time must be minimized.
  - 2. Maximum difference between arc failure travelling time and without failure traveling time must be minimized.
- Trip coverage
  - 1. Arc failure minimum trip coverage must be maximized.

### Rapid Transit Network Design with Demand-arc flow constraints

Only a percentage of some demands are allowed to be routed trough the selected arcs.
In arc failure event only a percentage of the demand is affected.

$$f_{ij}^{w} \leq \frac{1}{r_{ij}^{w}}, \forall (i,j) \in E' \subset E, \forall w \in W' \subset W$$

$$f_{ij}^{w} \in [0,1], \forall (i,j) \in E' \subset E, \forall w \in W' \subset W$$

### Uncapacitated Network Design with reliability flow constraints

$$\min_{\substack{y \in \{0,1\}\\x > 0}} \sum_{w \in W} \sum_{ij \in A} c_{ij}^w x_{ij}^w + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} 1, & i \in d(w) \\ -1, & i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, otherwise.$$

$$x_{ij}^{w} + x_{ji}^{w} \leq y_{ij}, \forall ij \in A, i < j, \forall w \in W$$

$$x_{ij}^{w} \leq \frac{1}{r_{ii}^{w}}, \forall ij \in A, \forall w \in W$$

### Capacitated Network Design with reliability flow constraints

$$\min_{\substack{y \in Z^+ \\ x \in R^+}} \sum_{w \in W} \sum_{ij \in A} c^w_{ij} x^w_{ij} + \sum_{ij \in A} f_{ij} y_{ij}$$

$$\sum_{j:ji\in A} x_{ji}^{w} - \sum_{j:ij\in A} x_{ij}^{w} = b_{i}^{w} = \begin{cases} g_{w}, & \text{if } i \in d(w) \\ -g_{w}, & \text{if } i \in o(w) \end{cases}, \forall i, \forall w$$

$$0, & \text{otherwise}.$$

$$\sum_{w} (x_{ij}^{w} + x_{ji}^{w}) \leq q_{ij} y_{ij}, \forall ij \in A, i < j$$

$$x_{ij}^{w} \leq \frac{g_{w}}{r_{ij}^{w}}, \forall ij \in A, \forall w \in W$$

# Rapid Transit Network Design: Arc failure difference maximum traveling time must be minimized

$$\min_{n \in N} \max_{ij \in A'} \left[ T^{ij}(n) - T(n) \right]$$

$$T^{ij} = \sum_{w \in W} T^w_{ij} g_w$$

$$\left| T_{ij}^{w} = p_{w} \right| \sum_{kl \neq ij} d_{kl} f_{kl}^{w} + (u_{ij}^{pri} + 0.2) f_{ij}^{w} + (u_{ji}^{pri} + 0.2) f_{ji}^{w} \right| + \mu u_{ij}^{pri} (1 - p_{w})$$

$$T = \sum_{w} g_w \left( p_w u_w^{pub} + (1 - p_w) \right) u_w^{pri}$$

T(n) is the total traveling time of network "n".

T<sup>ij</sup> (n) is the total traveling time if arc (I,j) fails at network n.

A lower bound on trip coverage of network is imposed, not lower than  $\sigma$  z\*, z\* being the trip coverage of the optimal network,  $\sigma$  in [0,1].

Sistemas de Transporte: Diseño de redes metro y aeropuertos , Ángel Marín

#### Global Link Restoration: Reserve network dimensioning

#### Soriano et al. 2000

**Survivable networks:** All the demands can be met under the failure of any one of its links. Global link restoration: Link capacities over<whole the network that will allow rerouting under every link failure scenario.

#### Global link restoration in a survivable network carries several disadvantages:

- Formulation size
- Rerouting of disrupted as well as undisrupted flow in case of failure is harder to implement than rerouting only disrupted flow.
- Require sophisticated hardware and software and longer reconfiguration times.

Hybrid networks which are capacity-efficient and easy to restore under failure.

Global link restoration is very large model, hierarchical restoration schemes is popular.

- 1. Link capacity is determined for no-failure scenario. Capacity-efficient solution
- 2. Given the working (q<sub>e</sub>) capacities, sufficient spare capacity is assigned to links, so disrupted flow can be safely rerouted in case of failure.

#### Survivable Restoration Telecommunication Networks

For each failure the capacity and the route for each demand must be determined.

Restoring strategies: local or global. Grover and Doucette 2001.

**Local (link):** rerouting only between broken link extremities. It is simpler to apply but capacity inefficient.

For a link failure the traffic is rerouted between the link extremities only.

**Global (end-to-end/path):** rerouting from all O/D of each disrupted demand. Apply to backbone networks.

For a link failure the traffic is rerouted for all the paths from O/D of each disrupted demand. It is more capacity efficient.

#### Global Link Restoration: Spare capacity network design

#### Soriano et al. 2000. Kennington and Whitler 1999. Gavish et al. 1989.

- S failed edge set. E edge set. S is a subset of E.
- $R_w^s$  paths that link source o(w) and sink d(w) of demand w (without use the failed edge s).
- fe cost of capacity of edge "e".
- W<sub>s</sub> demand affected by fail "s".
- $x_w^s$  demand "w" affected by fail edge "s". It's 1 in the incapacitated case-
- $h_r$  flow at route "r".
- y<sub>e</sub> spare capacity of edge "e".

$$\min_{\substack{\mathbf{y} \in \{0,1\}\\h \in \mathbf{Z}^+}} \sum_{e \in E} f_e \mathbf{y}_e$$

$$\sum_{r \in R_w^s} h_r = x_w^s, \forall w \in W_s, \forall s \in S \subseteq E$$

$$\sum_{w \in W} \sum_{r \in R_w^s} h_r \delta_e^r \leq q_e y_e, \forall e \in E, \forall s \in S \subseteq E, e \neq s$$

# Working and spare capacity non distinguished: path flow restoration (path formulation)

- S failed edge set. W demand set. A arc set. N node set. S subset of A.
- W<sub>s</sub> demand affected by fail in edge s. g<sub>w</sub> demand commodity w.
- Y<sub>ij</sub> capacity edge ij. C<sub>ij</sub> unit capacity cost.
- $R_W^0$  working path set of w.  $R_w^s$  path set of w using edge s.
- R<sup>s,w</sup> path set of w using fail edge s. h<sub>r</sub> path flow r.
- R<sub>ij</sub><sup>s,w</sup> path set of w belonging W<sub>s</sub> using edge ij.

$$M_{y_{ij} \geq 0, h_r \geq 0} \cdot \sum_{ij \in A} c_{ij} \left( \sum_{w \in W} \sum_{r \in R_{ij}^{o,w}} h_r + y_{ij} \right)$$

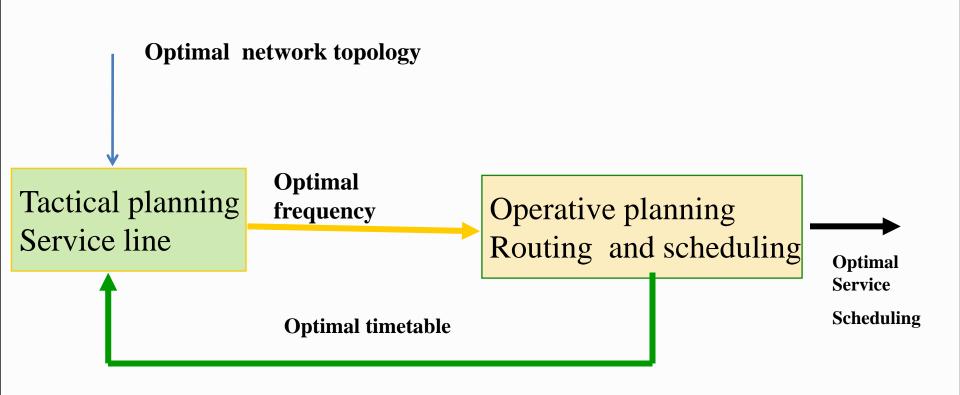
$$g_{w} = \sum_{r \in R^{0,w}} h_{r}, \forall w \in W ; x^{s,w} = \sum_{r \in R^{0,w}_{s}} h_{r}, \forall w \in W_{s}, \forall s \in S \subseteq E$$

$$x_{ij} = \sum_{w \in W} \sum_{r \in R_{ij}^{s,w}} h_r \leq y_{ij}, \forall ij \in E, \forall s \in S \subseteq E$$

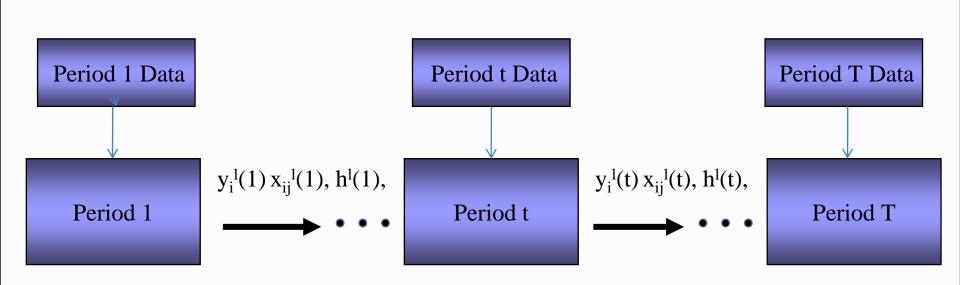
$$x^{s,w} = \sum_{r \in R^{s,w}} h_r, \forall w \in W_s, \forall s \in S \subseteq E$$

Lisser and Mahey 2006

### Robustness Transit Network Design: Tactical and operative planning



### Robustness Transit Network Design: Capacity expansion





- ✓ Rail Transportation Planning
- ✓ Uncapacitated and capacitated network design models
- ✓ Uncapacitated and capacitated service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models





#### **Airport Management**

- Landing or Arrival Management (AMAN)
- Take-off or Departure Management (DMAN)
- Parking or Gate Management (GATEMAN)
- Taxi Planning (TP)
- Passenger and baggage management



#### Taxi Planning basic functions:

- Landing: For a given landing instant time (exit from landing runway), determine optimal route and scheduling to parkings.
- Downstream Take-off: If permission to leave parking is given at an instant time, determine optimal routes and scheduling to reach a take-off runway.



#### Taxi Planning network:

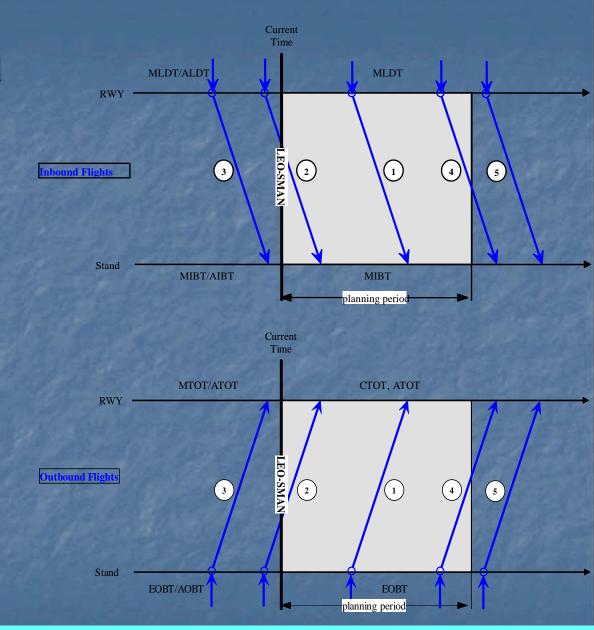
#### A directed network G=(N,A)

A node  $i \in \mathbb{N}$  can be a parking, a holding area, a intersection of two or more taxiways, or a runway header or exit gate, etc. An arc  $(i,j) \in \mathbb{A}$  connecting nodes i, j, typically represents a physical taxiway, an entrance- and exit-ways to-from a stand, etc.

For time issues within the planning period, we replicate the network over time by an indexed set T

We consider a set of flights W, where  $w \in W$  represents a specific flight

- Fixed Planning Period
  - ex: 30 mins
- **Routes-Scheduling** 
  - 1: To optimise
  - 2: To optimise/Fixed
  - 3,5: not considered
  - 4: To optimise



#### Landing

#### Input:

- Origin Node,  $o(w) \in N^{ER}$
- Time instant at Origin,  $t(w) \in T$
- Destination parking,  $d(w) \in \mathbb{N}^{P}$

#### **Output:**

- Optimal Routing and sequencing.
- Optimal arriving at parking for aircraft. w, OAPHW  $\in T$

#### **Downstream Take-off**

#### Input:

- Origin parking,  $o(w) \in \mathbb{N}^{\mathbb{P}}$
- Time instant to exit from parking,  $t(w) \in T$
- Destination runway,  $d(w) \in \mathbb{N}^{AR}$

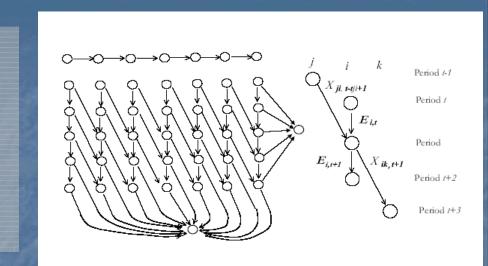
#### **Output:**

- Optimal routing and sequencing.
- Optimal instant time for taking-off, ODTH<sup>w</sup>  $\in T$

#### VARIABLES

 $\mathbf{E}_{i,t}^{w}$ : Wait for aircraft  $w_i$  at node i and period  $t_i$ 

 $X_{ii,t}^{w}$ : Move ahead for aircraft  $w_i$  on link (i,j) and period t.



#### **Balance constraints at nodes**

$$B^{w}U^{w} = b^{w}, \forall w \in W$$

$$\sum_{j \in T^*(i)} X^{w}_{j,i,t-t_{ji}+1} + E^{w}_{i,t} - \sum_{j \in F^*(i)} X^{w}_{i,j,t+1} - E^{w}_{i,t+1} = b^{w}_{i,t+1},$$

$$\forall i \in N^*, \forall t \in T, \forall w \in W$$

#### **TP: Objective Function**

Weighted on the total ground's travel time

$$TP: \tau(U) = \underset{U \in \{0,1\}}{Min.} \sum_{w \in W} A^w U^w$$

$$\tau(X,E) = \sum_{w \in W} \sum_{t \geq t(w)} \lambda^w \left( \sum_{ij \in A} t_{ij} X_{ij,t}^w + \sum_{i \in N^w} E_{i,t}^w \right) + \sum_{w \in W} \sum_{i \in N^w} r_i^w E_{i,|T|}^w$$

Inside P.P.

+ Outside P.P.

#### Limited capacity at nodes:

$$M^{w}U^{w} \leq q_{a}, \forall a \in A_{1}^{*}$$

$$\sum_{w \in W} e_{w}E_{i,t}^{w} \leq q_{i}, \forall i \in N, \forall t \in T$$

#### Other capacity constraints:

- Stopping is prohibited at some nodes.
- Some nodes can have only one aircraft waiting.
- Access to a node is limited to one aircraft at a time.
- Overtaking is avoided in taxiways
- Stands: Avoid the arrival of landing traffic to a stand and/or stand exit area if it is still occupied by a departing flight
- Runway blocking times depending on aircraft characteristics.
  - (Landing and take-off runways, Mixed runways)
- Specified Time-windows for some taking-offs.

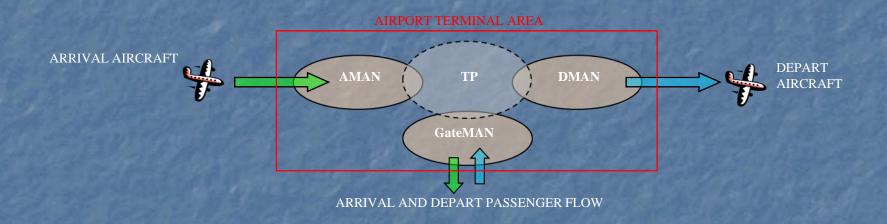


- ✓ Rail Transportation Planning
- ✓ Uncapacitated and capacitated network design models
- ✓ Uncapacitated and capacitated service network design models
- ✓ Rapid Transit Network Design (RTND)
- ✓ Robustness RTND and capacitated network design models
- ✓ Taxi Planning: Routing and scheduling models





# Integrating AMAN, TP, DMAN and GateMAN on Terminal Manoeuvring Area





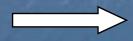
#### Introduction:

- "Scheduling on Airport Terminal Manoeuvring Area" is modelized by techniques of "job scheduling".
- Discrete optimization based on tasks management looking for the optimal task sequences.
- AMAN DMAN:
  - Static model
  - The runways are considered as machines
  - The aircraft are considered tasks to process

Sequence

Arrival/Departure time assignment

"Task" aircraft queues

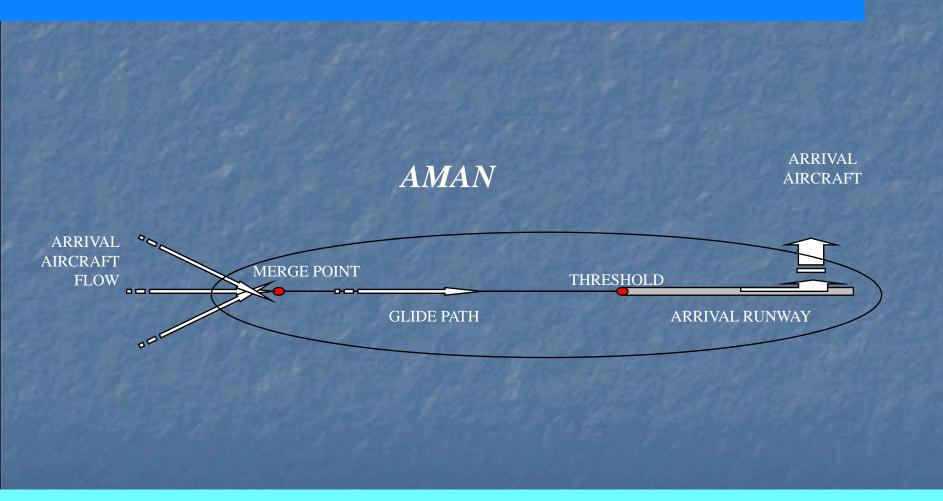


"machine" runway

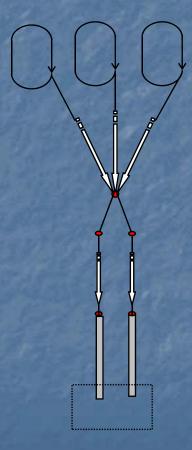
Optimized queues



### AMAN DIAGRAM



### Arrival Management (AMAN)

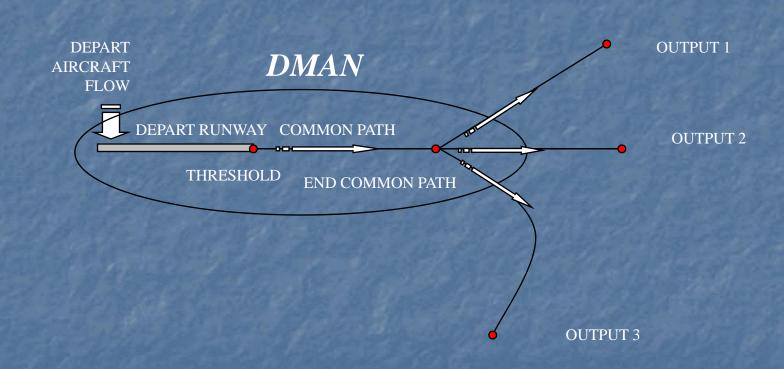


FIXES

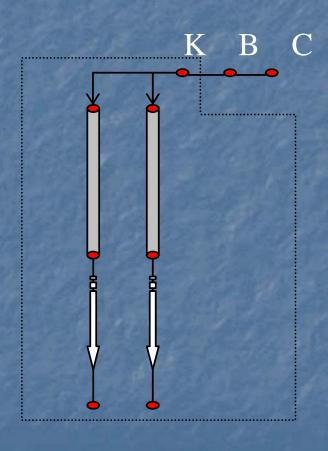
MERGE POINT

ARRIVAL RUNWAY IN PARALLEL

### DMAN DIAGRAM



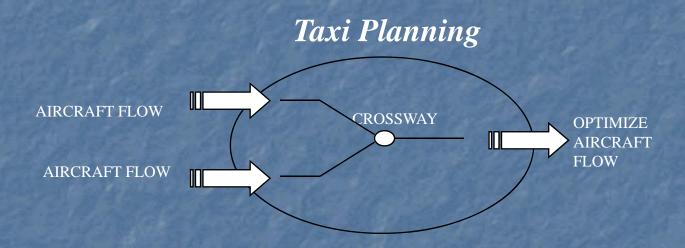
### Depart Management (DMAN)



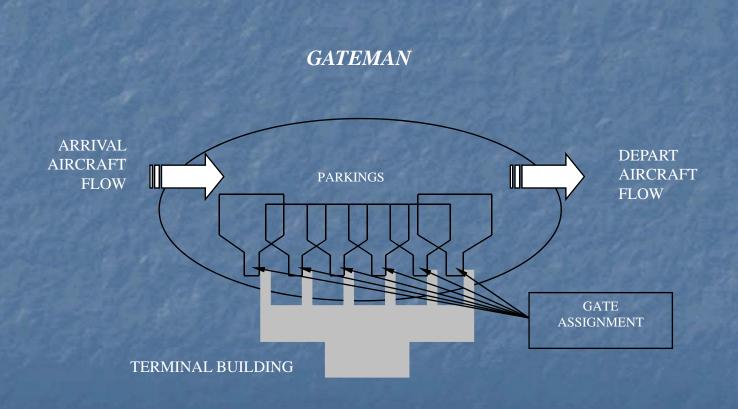
DEPART RUNWAY IN PARALLEL

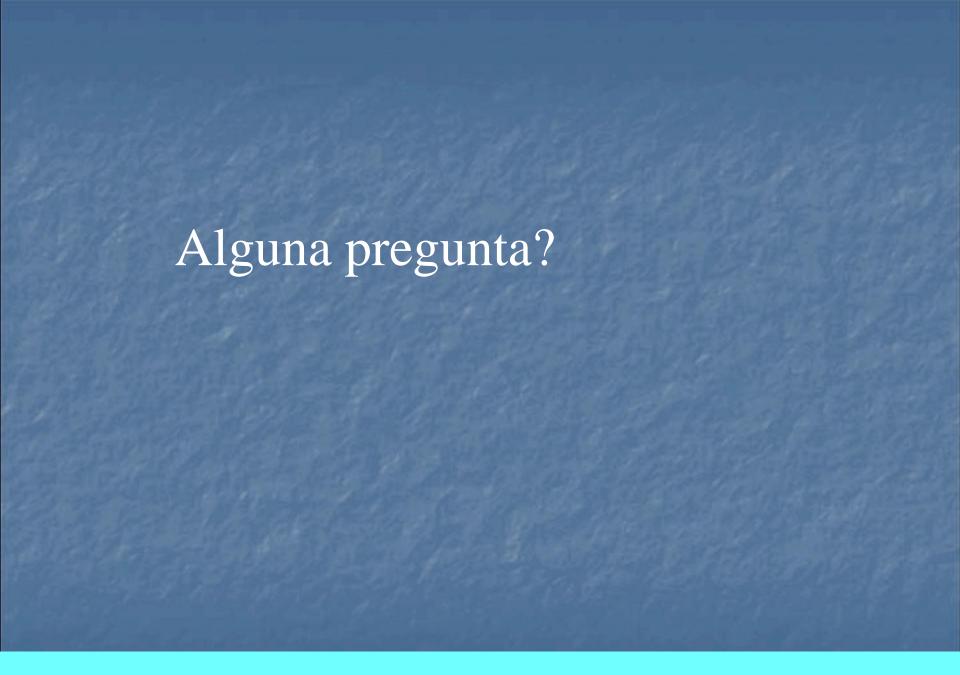
 $\overline{K3}$   $\overline{k4}$ 

### TP DIAGRAM



### GATEMAN DIAGRAM







Sistemas de Transporte: Diseño de redes metro y aeropuertos , Ángel Marín

